

In compliance with the provisions of article 227 of Royal Legislative Decree 4/2015, of October 23, which approves the revised text of the Securities Market Law, the company called **SAINT CROIX HOLDING IMMOBILIER, SOCIMI, S.A.** ("SCHI" or the "Company") communicates the following

OTHER RELEVANT INFORMATION

On July 28, 2022, the Board of Directors of the Company was held, in which the results of the Company as of June 30, 2022, were approved, among others.

The most relevant aspects thereof are summarized below:

- Total income as of June 30, 2022 amounted to 12,406,606 euros, which represents an increase of 14% compared to the first half of 2021.
 - The hotel segment has experienced a 28% increase in revenue.
 - The office area has increased its income by 8%.
 - Assets associated with the commercial segment have increased revenue by 32%.
 - The industrial segment has not generated income after the sale, in 2021, of the only asset that the Company had in this segment.
- Net Operating Income (NOI) is positive and amounts to 11,011,125 euros, 13% higher than the previous year. This increase is due to the improvement in revenues in this period partially offset by the increase in costs associated with the new leased assets.
- The Ebitda is positive and amounts to 10,710,718 euros, which implies an improvement of 13% compared to the same period in 2021.
- The net result (profit) as of June 30, 2022, has amounted to 3,757,435 euros, which represents a shortfall of 44% compared to the result obtained at the end of the first half of the 2021 financial year. The 2022 financial year is developing positively as far as the main activity of the Company is concerned, with a 14% increase in income, which translates into a 13% increase in Ebitda. However, due to the volatility of the financial markets derived from the conflict in Ukraine, inflation, and international monetary policy, among others, the valuation of the Company's financial investments has been affected in the first half of the year with a negative impact on its financial results and, consequently, in its net result.
- The lease portfolio as of June 30, 2022, amounts to 223,280,628 euros, with the obligatory WAULT for said portfolio being 9.33.
- During the 2022 financial year, real estate investments have been made for an amount of 3,415,192 euros, corresponding, mainly, to reforms of the buildings located on Calle Arapiles and Pradillo in Madrid and to costs incurred in relation to the construction projects of the hospital and the Valdebebas hotel in Madrid.
- During the 2022 financial year, property disposals have occurred for a gross amount of 2,310,195 euros with a positive impact on the Company's income statement for an amount of 156,789 euros.

- As of June 30, 2022, the Company's real estate assets have an occupancy rate of 93%, with a GAV of 623,145,198 euros and an LTV of 17%.

As additional information as subsequent events after June 30, 2022:

- On July 12, 2022, the Company has signed two personally guaranteed loans with Banca Pueyo for a combined amount of 10,000,000 euros with a repayment period of 8 years with a 50% balloon due in 2030.
- On July 27, 2022, the Company has signed in public deed the joint acquisition of two office buildings located at Avda. de Cantabria 51 and Calle Santiago de Compostela 100 located in Madrid, owned by El Corte Inglés, S.A. (the first) and Ason Inmobiliaria de Arriendos, S.L. (the second).

Madrid, July 28, 2022.

D. Marco Colomer Barrigón
Chairman and Executive Officer