

SAINT CROIX HOLDING IMMOBILIER SOCIMI, S.A.
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In accordance with the provisions of article 227 of the consolidated text of the Securities Market Law approved by Royal Legislative Decree 4/2015, of October 23 (the "Securities Market Law"), the company named SAINT CROIX HOLDING IMMOBILIER, SOCIMI, SA ("SCHI" or the "Company") communicates the following:

OTHER RELEVANT INFORMATION

On July 29, 2021, the Company's Board of Directors was held, which approved, among others, the results of the Company as of June 30, 2021.

The most relevant aspects are summarized below:

- Total revenues for the first half-year of 2021 amounted to 10,891,434 euros, which represents an increase of 46% compared to the same period of fiscal year 2020. The Company has recovered the loss of income generated in 2020 due to COVID -19 in all types of assets:
 - o the hotel segment has experienced an increase in revenue of 52% compared to a drop in revenues in the same period of 2020 of 46%.
 - o the office area has increased its revenue by 44% in the first half of 2021 compared to a 1% drop in revenue in the same period of the previous year.
 - o assets associated to the retail segment have increased revenues by 54% compared to the 17% drop experienced in fiscal year 2020.
 - o the industrial segment has remained without significant changes.
- The Net Operating Income (NOI) is positive and amounts to 9,774,289 euros, 48% higher than the previous year. This increase is due to the improvement in revenues in the first half of the year.
- Ebitda is positive and amounts to 9,474,133 euros, which implies an improvement of 52% with respect to the same period of financial year 2020.
- The net result (profit) as of June 30, 2021, has amounted to 6,665,720 euros, which represents an improvement of 155% compared to the result obtained at the close of the first half of the year 2020. Said improvement is due to the following aspects:
 - o NOI increase by 48% as result of the 46% increase in revenues,
 - o reduction of overheads by 17%,
 - o improvement of the financial result by 95%.
- The Real Estate operating leasing as of June 30, 2021, amounts to 134,749,474 euros, with the WAULT of mandatory compliance of said portfolio of 7.18.
- During fiscal year 2021, no investments have been made in the acquisition of new assets, focusing the investment effort on the reform of the portfolio assets. In this sense, 2,989,046 euros have been invested in the first six months of 2021.

- As of June 30, 2021, the Company's real estate assets have an occupancy rate of 92%, with a NAV of 492,714,181 euros and an LTV of 16%.

Madrid, July 29, 2021.

D. Marco Colomer Barrigón
Chairman and Executive Officer