

SAINT CROIX HOLDING IMMOBILIER SOCIMI, S.A.
Glorieta de Cuatro Caminos 6 y 7. 4ª Planta
28020 Madrid. España
info@saintcroixhi.com
www.saintcroixhi.com

In accordance with the provisions of article 227 of the consolidated text of the Securities Market Law approved by Royal Legislative Decree 4/2015, of October 23 (the "Securities Market Law"), the company named SAINT CROIX HOLDING IMMOBILIER, SOCIMI, SA ("SCHI" or the "Company") communicates the following:

OTHER RELEVANT INFORMATION

On April 29, 2021, the Company's Board of Directors was held, which approved, among others, the results of the Company as of March 31, 2021.

The most relevant aspects of them are summarized below:

- Total revenues for the first quarter of the year have amounted to 5,546,169 euros, which represents an increase of 14% compared to the same period of fiscal year 2020. In general, the Company is recovering the loss of income caused by COVID-19 in all types of assets except for hotels, which, for the time being, is the asset segment with the greatest opening limitations and negative impact derived from mobility restrictions on people.
- Net Operating Income is positive and amounts to 5,082,862 euros, 16% higher than the previous year. This increase is due to the improvement in income in the first quarter of the year as well as the reduction in costs associated to rental assets.
- Ebitda is positive and amounts to 4,903,644 euros, which implies an improvement of 17% with respect to the same period of financial year 2020.
- The net result (profit) as of March 31, 2021 has amounted to 3,467,616 euros, which represents an improvement of 82% compared to the result obtained at the end of the first quarter of fiscal year 2020 and which amounted to 1,907,361 euros. This improvement is due to the following aspects:
 - o 16% NOI increase mainly due to 14% revenue increase and 8% reduction in associated costs,
 - o reduction of general expenses by 10%,
 - o improvement of the financial result by 93%.
- The lease portfolio as of March 31, 2021 amounts to 140,949,995 euros, with the WAULT of mandatory compliance of said portfolio of 7.21.
- During fiscal year 2021, no investments have been made in the acquisition of new assets, focusing the investment effort on the reform of portfolio assets. In this sense, 2,802,802 euros have been invested in the first three months of the year.

- As of March 31, 2021, the Company's real estate assets have an occupancy rate of 92%, with a NAV of 489,414,386 euros and an LTV of 16%.

Madrid, April 29, 2021.

D. Marco Colomer Barrigón
Chairman and Executive Officer