

SAINT CROIX HOLDING IMMOBILIER SOCIMI, S.A. Glorieta de Cuatro Caminos 6 y 7. 4ª Planta 28020 Madrid. España info@saintcroixhi.com www.saintcroixhi.com

In accordance with the provisions of article 228 of the Securities Market Law, the company called **SAINT CROIX HOLDING IMMOBILIER, SOCIMI, S.A.** ("SCHI" or the "Company") communicates the following

SIGNIFICANT EVENT

SAINT CROIX HOLDING IMMOBILIER, SOCIMI, S.A. has formalized before the Notary of Madrid Mr. Miguel García Gil a mortgage long term loan with CAIXABANK for a total amount of EUR 12,000,000. The referred loan has mortgage on a real estate asset owned by the company and have a maximum maturity date of 11 years.

Madrid, 27 February 2019.

Mr. Marco Colomer Barrigón Chairman and Chief Executive Officer