

SAINT CROIX HOLDING IMMOBILIER SOCIMI, S.A. Glorieta de Cuatro Caminos 6 y 7. 4ª Planta 28020 Madrid. España info@saintcroixhi.com www.saintcroixhi.com

In accordance with the provisions of article 228 of the Securities Market Law, the company called SAINT CROIX HOLDING IMMOBILIER, SOCIMI, S.A. ("SCHI" or the "Company") communicates the following

SIGNIFICANT EVENT

SAINT CROIX HOLDING IMMOBILIER, SOCIMI, S.A. has formalized today in a public deed and before the Notary Public of Madrid Mr. Salvador Barón Rivero the deed of sale of an office building located in Juan Ignacio Luca de Tena 17 street in Madrid. The building consists of 166 parking spaces distributed in two floors below ground, one ground floor and 6 floors plus an underfloor ground with a total of 8,822 m2 gross leasable area. The purchase price of the operation is amounted up to 23,950,000.00 euros and has been partially paid with the sale of two commercial premises owned by the Company, in particular, the commercial premises located on Caleruega 66, 68 and 70 street as well as in Rutilo 21, 23 and 25 Street, both in Madrid. The sale price of these commercial premises has been set at 3,564,500 euros, so the Company has paid the difference in cash, that is, 20,385,500 euros to complete the purchase price. During 2019, the Company will undertake a significant renovation of the building to reposition and adapt it to the standards demanded by the market. The Reform Project is currently underway, and once it is completed, the Company will begin the pre-commercialization of the new acquisition.

Madrid, 31 January 2019

Mr. Marco Colomer Barrigón Chairman and Chief Executive Officer