

SAINT CROIX HOLDING IMMOBILIER SOCIMI, S.A. Glorieta de Cuatro Caminos 6 y 7. 4ª Planta 28020 Madrid. España info@saintcroixhi.com www.saintcroixhi.com

In accordance with the provisions of article 228 of the Securities Market Law, the company called **SAINT CROIX HOLDING IMMOBILIER, SOCIMI, S.A.** ("SCHI" or the "Company") communicates the following

SIGNIFICANT EVENT

SAINT CROIX HOLDING IMMOBILIER, SOCIMI, S.A. has formalized before the Notary of Madrid Mr. Juan Manuel Lozano Carreras a long-term loan with CAIXABANK for a total amount of EUR 10,000,000. This loan has a maximum maturity of 9 years, has no mortgage guarantee and has been formalized in order to finance one of the real estate assets owned by the company located in Madrid.

Madrid, 24 January 2019.

Mr. Marco Colomer Barrigón Chairman and Chief Executive Officer