

SAINT CROIX HOLDING IMMOBILIER SOCIMI, S.A.
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In accordance with the provisions of article 228 of the Securities Market Law, the company called **SAINT CROIX HOLDING IMMOBILIER, SOCIMI, S.A.** ("SCHI" or the "Company") communicates the following

SIGNIFICANT EVENT

At the meeting of the Extraordinary General Meeting of Shareholders of the Company held today at the registered office, the following resolution have been approved:

- Merger by absorption by Saint Croix Holding Immobilier, SOCIMI, S.A. (Absorbing company) of its subsidiary in which it participates in 100% of the share capital of the company, called BENSELL MIRASIERRA, S.L.U. (merged company), in accordance with the merger project deposited in the Mercantile Registry of Madrid on May 9, 2018. This merger operation will have accounting effects as of March 1, 2018.

Madrid, 28 June 2018.

Mr. Marco Colomer Barrigón
Chairman and Chief Executive Officer