

SAINT CROIX HOLDING IMMOBILIER SOCIMI, S.A.
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In accordance with the provisions of article 228 of the revised text of the law of the stock market, the company, **SAINT CROIX HOLDING IMMOBILIER, SOCIMI, S.A.** ("SCHI" or the "company") announces the following:

SIGNIFICANT EVENT

Today, at the headquarters of the Company, the Board of Directors was held, in which, among other resolutions, the annual accounts of the year 2017 of the Company have been formulated. These annual accounts shall be submitted to the approval of the ordinary General meeting of the Company to be called within the legally established time deadlines.

The most relevant aspects are summarized as follows:

- Total revenues amounted to 21,103,616 euros representing an increase of +4.23% between years.
- Net Operating Income is positive for 18,543,459 euros representing an increase of + 1.84% over the previous year.
- Ebitda is positive and amounts to 18,034,428 euros, a + 2.32% more than the previous year.
- During the fiscal year 2017 an amount of 20,629,886 euros has been invested in real estate assets, as well as divestments amounting to 7,597,362 euros in terms of cost. To December 31, 2017, the real estate assets of the company have a level of occupancy of 88% with a NAV of 404 million euro, a 13% LTV and a net return on assets of 4.82%.

Madrid, 28 February 2018.

Yours faithfully,

Mr. Marco Colomer Barrigón
Chairman y Chief Executive Officer