

SAINT CROIX HOLDING IMMOBILIER SOCIMI, S.A.
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In accordance with the provisions of Article 228 of Legislative Royal Decree 4/2015 of 23 October, approving the revised text of the Securities Market Act, the Company **SAINT CROIX HOLDING IMMOBILIER, SOCIMI, S.A.** ("SCHI" or the "Company") announces the following:

SIGNIFICANT EVENT

Today 19 October 2016, the Company obtained the authorization from the Spanish multilateral trading facility for debt securities (Mercado Alternativo de Renta Fija, the "MARF") of the informational base prospectus (documento base informativo) for the listing of medium and long-term notes (the "Base Document") in connection with a note program so-called "Programa de Emisión de Valores de Renta Fija 2016".

The Base Document was published on the MARF website (www.aiaf.es/ing/asp/Portadas/HomeMARF.aspx) and on the Company website (www.saintcroixhi.com).

Any issuances of securities listed on the MARF under the Base Document will be communicated through the corresponding Regulatory Announcement of Relevant Information (Hecho Relevante).

Madrid, 19 October 2016

Yours faithfully,

Mr. Marco Colomer Barrigón
Chairman and Chief Executive Officer