

In accordance with the provisions of the Law 11 January 2008 on the Transparency Requirements and of article 82 of the Spanish Securities Market Law, the company named **SAINT CROIX HOLDING IMMOBILIER, SOCIMI, S.A.** ("SCHI" or the "Issuer") announces the following:

SIGNIFICANT EVENT WITH REGARDS TO REAL ESTATE INVESTMENT

The company called **COMPAÑÍA IBERICA DE BIENES RAÍCES 2009, SOCIMI, S.A.U.**, 100% owned by **SAINT CROIX HOLDING IMMOBILIER, SOCIMI, S.A.** has formalized today, 27 February 2015, the following Real Estate Investment operation:

- Acquisition of a logistics warehouse located in Daganzo de Arriba (Madrid) for an amount of EURO 13.60 million with 13.810 built sqm on a plot of 27.165 m2 and additional 5,200 sqm to be built. The total amount has been paid in cash at the signature of the Notary Deed. The warehouse is currently leased to TELEPIZZA, S.A. pursuant to a long-term lease contract with expiry date as at May 2027. The lease contract is subject to additional extension. The operation of acquisition subject to this communication has been formalized by public deed on the day of today with the Notary of Madrid, Mr. Salvador Barón Rivero.

Madrid, 27 February 2015

Mr. Marco Colomer Barrigón
Chairman and CEO