

In accordance with the provisions of the Law 11 January 2008 on the Transparency Requirements and of article 82 of the Spanish Securities Market Law, the company named **SAINT CROIX HOLDING IMMOBILIER, SOCIMI, S.A.** ("SCHI" or the "Issuer") announces the following:

SIGNIFICANT EVENT

Today, the Subsidiary, INVERETIRO, SOCIMI, S.A.U., 100% owned by **SAINT CROIX HOLDING IMMOBILIER, SOCIMI, S.A.** has formalized before the Notary of Madrid Mr. Miguel García Gil two mortgage long term loans with Banco Santander, S.A. for a total amount of EUR 25,952,000. Both loans have mortgage on two real estate assets owned by the company and have a maximum maturity date of 10 years.

Madrid, 17 April 2015

Mr. Marco Colomer Barrigón
Chairman and Chief Executive Officer