

In accordance with the provisions of article 82 of the Spanish Securities Market Law (*Ley 24/1988, de 28 de julio, del Mercado de Valores*), Saint Croix Holding Immobilier, SOCIMI, S.A. (the "**Company**") announces the following:

SIGNIFICANT EVENT

Today, the Company has successfully obtained the authorization from the Spanish multilateral trading facility for debt securities (*Mercado Alternativo de Renta Fija*, the "**MARF**") of the informational base prospectus (*documento base informativo*) for the listing of medium and long-term notes (the "**Base Document**") in connection with a note program so-called "*Programa de Emisión de Valores de Renta Fija 2015*".

The Base Document will be published on the MARF website (www.aiaf.es/ing/asp/Portadas/HomeMARF.aspx) and on the Company website (www.saintcroixhi.com).

Any issuances of securities listed on the MARF under the Base Document will be communicated through the corresponding Significant Event (*Hecho Relevante*).

Madrid, 30 September 2015

Yours faithfully,

Mr. Marco Colomer Barrigón
Chairman and Chief Executive Officer