

In accordance with the provisions of Article 228 of the Spanish Securities Market Law (*Real Decreto Legislativo 4/2015, de 23 de octubre, por el que se aprueba el texto refundido de la Ley del Mercado de Valores*), **SAINT CROIX HOLDING IMMOBILIER, SOCIMI, S.A.** (the "**Company**") announces the following:

REGULATORY ANNOUNCEMENT OF RELEVANT INFORMATION
(HECHO RELEVANTE)

Today, the Company has made two issues of debt securities so-called "*Bonos simples junio 2021*" (ISIN: ESO305147003) and "*Bonos simples junio 2022*" (ISIN: ESO205147004) (both together the "**Bonds**").

The total nominal amount of the "*Bonos simples junio 2021*" is EUR 8 million with a maturity date of 5 years and an annual coupon of 2.50%.

The total nominal amount of the "*Bonos simples junio 2022*" is EUR 2 million with a maturity date of 6 years and an annual coupon of 2.50%.

The Bonds have been fully subscribed and paid as of today. They have been issued under the informational base prospectus (*documento base informativo*) for the listing of medium and long-term notes in connection with a note program so-called "*Programa de Emisión de Valores de Renta Fija 2015*", filled in the Spanish multilateral trading facility for debt securities (Mercado Alternativo de Renta Fija, the "MARF") on September 28, 2015.

The final conditions where the corresponding terms and conditions of the Bonds are included will be published on the MARF website (<http://www.bmerf.es/esp/asp/Portadas/HomeMARF.aspx>) and on the Company website (www.saintcroixhi.com).

It is expected that the Bonds will be admitted to trading on the MARF on June 24 2016.

Madrid, 23 June 2016

Yours faithfully,

Mr. Marco Colomer Barrigón
Chairman y Chief Executive Officer