

SAINT CROIX HOLDING IMMOBILIER SOCIMI, S.A. Glorieta de Cuatro Caminos 6 y 7. 4ª Planta 28020 Madrid. España info@saintcroixhi.com www.saintcroixhi.com

In accordance with the provisions of article 228 of the Securities Market Law, the company called **SAINT CROIX HOLDING IMMOBILIER, SOCIMI, S.A.** ("SCHI" or the "Company") communicates the following

SIGNIFICANT EVENT

As a continuation of the Relevant Event published on June 28, 2018 by which it was reported that the Extraordinary General Shareholders' Meeting of the Company had approved the merger by absorption by Saint Croix Holding Immobilier, SOCIMI, S.A. (absorbing company) of its subsidiary called BENSELL MIRASIERRA, S.L.U. (company absorbed), the Company confirms that as of today it has been known that the registration of the aforementioned merger in the Mercantile Registry of Madrid took place on November 16, 2018.

Madrid, 23 de noviembre 2018.

Mr. Marco Colomer Barrigón Chairman and Chief Executive Officer