

SAINT CROIX HOLDING IMMOBILIER SOCIMI, S.A. Glorieta de Cuatro Caminos 6 y 7. 4ª Planta 28020 Madrid. España info@saintcroixhi.com www.saintcroixhi.com

In accordance with the provisions of article 228 of the revised text of the law of the stock market, the company, **SAINT CROIX HOLDING IMMOBILIER**, **SOCIMI**, **S.A.** ("SCHI" or the "company") announces the following:

SIGNIFICANT EVENT

As of today, the Company has acquired, before the Notary Public of Madrid Mrs. Rocío Rodríguez Martín, 100% of the company's shares called Bensell Mirasierra S.L.U. The amount of the operation has amounted to 17,623,669.20 euros and has been paid in cash. The main asset of the acquired company is a real estate property located in the number 3 of Valle de la Fuenfría Street in Madrid (Mirasierra) for offices use. This building has a total leasable area of 5,987 m2 above ground and 137 parking spaces and is currently occupied at 87%.

Madrid, 1 March 2018.

Yours faithfully,

Mr. Marco Colomer Barrigón Chairman y Chief Executive Officer