

SAINT CROIX HOLDING IMMOBILIER SOCIMI, S.A. Glorieta de Cuatro Caminos 6 y 7. 4^a Planta 28020 Madrid. España info@saintcroixhi.com www.saintcroixhi.com

In accordance with the provisions of Section 82 of the Spanish Securities Market Act, the company **SAINT CROIX HOLDING IMMOBILIER, SOCIMI, S.A.** communicates the following:

SIGNIFICANT EVENT

SAINT CROIX HOLDING IMMOBILIER, SOCIMI, S.A. has formalized before the Notary of Madrid Mr. Miguel García Gil a mortgage long term loan with Banca March, S.A. for a total amount of EUR 11,400,000. The referred loan have mortgage on a real estate asset owned by the company and have a maximum maturity date of 14 years.

Madrid, 20 January 2017

Mr. Marco Colomer Barrigón Chairman y Chief Executive Officer