

Saint Croix Holding Immobilier S.A.

Société Anonyme

Registered office: 9b, Boulevard Prince Henri, L-1724 Luxembourg

Grand Duchy of Luxembourg

R.C.S. Luxembourg: B 165103

(the "Issuer")

Disclosure of the total number of shares and capital

In accordance with article 14 of the law dated 11 January 2008 on the transparency requirements in relation to information about issuers whose securities are admitted to trading on a regulated market (the "Transparency Law"), the Issuer hereby informs you that its share capital, within the limit of the authorized share capital, was increased by an amount of EUR 40,136,522.90 further to a resolution dated December 15, 2011, so as to raise it from EUR 227,440,516.80 to a new amount of EUR 267,577,039.70 by the issuance of 667,829 new registered shares with a par value of EUR 60.10.

Consequently the total number of shares was increased from 3,784,368 to 4,452,197.

Luxembourg, 15 February 2012

Saint Croix Holding Immobilier S.A.



Ismaël Dian

Director